

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MINNESOTA**

In re:

The Diocese of New Ulm,

Debtor.

Case No.: 17-30601

Chapter 11 Case

JOINT REPORT OF BALLOT TABULATION

The Diocese of New Ulm and the Committee of Unsecured Creditors jointly submit this report of ballot tabulation for the First Amended Joint Plan of Reorganization [Docket No. 338]:

A total of 153 ballots were received by the clerk of the bankruptcy court. In accordance with the court's procedures order [Docket No. 343], the Diocese requested and received copies of the ballots from the clerk. As more fully described in the addendum to this ballot report, three of the ballots are not included in this report. The other ballots are summarized below:

		<u>Ballots</u>	<u>Amounts</u>
Class 1	Accepting No.	85	\$85.00
	<i>Known Survivor Claims</i>	Rejecting No.	0
		Percent Accepting	100%
<u>ACCEPTS</u>		Percent Rejecting	0%
		<u>Ballots</u>	<u>Amounts</u>
Class 2	Accepting No.	3	\$3.00
	<i>Unknown Survivor Claims</i>	Rejecting No.	0
		Percent Accepting	100%
<u>ACCEPTS</u>		Percent Rejecting	0%
		<u>Ballots</u>	<u>Amounts</u>
Class 4	Accepting No.	62	\$62.00
	<i>Parishes</i>	Rejecting No.	0
		Percent Accepting	100%
<u>ACCEPTS</u>		Percent Rejecting	0%

The Diocese's counsel continues to hold and treat confidential the original Class 1 and Class 2 ballots pursuant to the court's procedure order [Docket No. 343] and the court's earlier confidentiality procedures order [Docket No. 33]. The Diocese's counsel has made the release portions of the Class 1 and Class 2 ballots available to counsel for the Committee. At the confirmation hearing scheduled for March 10, 2020, the Diocese's counsel may seek direction from the court regarding the return of the Class 1 and Class 2 ballots to the clerk's office.

Pursuant to Local Rule 9011-4(f), the Committee's counsel has authorized the Diocese's counsel to e-file this report bearing their respective e-signatures.

Dated: March 6, 2020

/e/ Steven R. Kinsella

James L. Baillie (#0003980)
James C. Brand (#387362)
Steven R. Kinsella (#0392289)
Samuel M. Andre (#0399669)
FREDRIKSON & BYRON, P.A.
200 South Sixth Street, Suite 4000
Minneapolis, MN 55402-1425
Telephone: 612.492.7000
jbaillie@fredlaw.com
jbrand@fredlaw.com
skinsella@fredlaw.com
sandre@fredlaw.com

**ATTORNEYS FOR THE DIOCESE OF NEW
ULM**

Dated: March 6, 2020

/e/ Robert T. Kugler

Robert T. Kugler (#194116)
Edwin H. Caldie (#388930)
Brittany Michael (#397592)
STINSON, LLP
50 South Sixth Street, Suite 2600
Minneapolis, MN 55402
Telephone: 612-335-1500
Facsimile: 612-335-1657
robert.kugler@stinson.com
ed.caldie@stinson.com
brittany.michael@stinson.com

**ATTORNEYS FOR THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF NEW
ULM**

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ADDENDUM TO JOINT REPORT OF BALLOT TABULATION

Unreported Ballots. The court's Order (I) Approving Disclosure Statement; (II) Approving Solicitation Packages and Distribution Procedures; (III) Approving Ballot Forms and Plan Voting Procedures; (IV) Fixing the Voting Deadline; and (V) Approving Procedures for Vote Tabulation (the "Procedures Order") [Docket No. 343] provides that if a properly completed, executed, and timely received ballot does not indicate either acceptance or a rejection of the plan, the ballot will not be counted or considered for any purpose in determining if the plan has been accepted or rejected. Two ballots were received from holders of Class 4 Claims that did not indicate acceptance or rejection of the Plan and are thus not included in the Ballot Report.

Superseded Ballot. The Procedures Order further provides that if more than one ballot is cast by a holder of a claim, the last ballot received before the voting deadline will be deemed to reflect the voter's intent and thus supersede any prior ballots. One of the holders of a Class 2 Claim initially submitted a ballot voting to reject the plan, which was received on January 2, 2020, but the same holder later submitted a ballot voting to accept the plan, which was received on February 6, 2020. Pursuant to the Procedures Order, the initial ballot is not included in the Ballot Report.

Dated: March 6, 2020

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James L. Baillie (#0003980)
James C. Brand (#387362)
Steven R. Kinsella (#0392289)
FREDRIKSON & BYRON, P.A.
200 South Sixth Street, Suite 4000
Minneapolis, MN 55402-1425
Telephone: 612.492.7000
jbaillie@fredlaw.com
jbrand@fredlaw.com
skinsella@fredlaw.com

ATTORNEYS FOR DEBTOR

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/e/ Robert T. Kugler

Robert T. Kugler (#194116)
Edwin H. Caldie (#388930)
Brittany Michael (#397592)
STINSON, LLP
50 South Sixth Street, Suite 2600
Minneapolis, MN 55402
Telephone: 612-335-1500
Facsimile: 612-335-1657
robert.kugler@stinson.com
ed.caldie@stinson.com
brittany.michael@stinson.com

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